GMR Airports Limited
(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

April 2025

GMR Airports - Traffic Data: April 2025 & FY2025

Airports	April 2025		FY2025	
Passenger Traffic				
	Traffic	**YoY Change**	**Traffic**	**YoY^ Change**
Delhi	6,674,293	6.2%	79,259,890	7.9%
Hyderabad	2,649,658	19.1%	29,483,918	18.0%
Mopa (Goa)[1]	373,007	1.7%	4,659,452	4.2%
Medan (Indonesia)	648,838	-3.7%	7,175,127	-1.6%
Cebu (Philippines)[2]	962,226	3.9%	11,662,199	11.4%
Total (Excl. Cebu)	**10,345,796**	**8.4%**	**120,578,387**	**9.1%**
Aircraft Movements				
	Movements	**YoY Change**	**Movements**	**YoY^ Change**
Delhi	38,586	6.3%	455,169	6.3%
Hyderabad	18,022	15.1%	199,349	15.0%
Mopa (Goa)[1]	2,558	1.3%	31,914	6.6%
Medan (Indonesia)	4,651	-0.9%	53,321	-7.3%
Cebu (Philippines)[2]	8,131	0.7%	98,658	8.2%
Total (Excl. Cebu)	**63,817**	**7.8%**	**739,753**	**7.1%**

❑ **Key Highlights for April 2025**

- Handled more than 10.3 mn Pax across all GMR Airports - up 8.4% YoY
  - Domestic Traffic ▲ 7.6% YoY
  - International Traffic ▲ 10.7% YoY

- GMR Airports handled highest-ever Pax traffic and ATMs in FY25, **surpassing the 120 mn Pax mark** and 0.73 mn ATMs

- **Robust Operational Performance:** Both Delhi Airport & Hyderabad Airport achieves remarkable milestones
  - Highest-ever Pax traffic handled in FY25
  - Highest-ever ATMs handled in FY25
  - New records# for Highest-ever Pax traffic, Highest-ever ATMs & Highest-ever Cargo

Details in subsequent slides

[1] Mopa Airport commenced full fledged domestic operations from 5 Jan'23 & International operations from 21 Jul'23
[2] Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26
^ YoY % Change - Quarterly & Yearly wherever, adjusted to nullify the impact of the leap year, by factoring in the per-day average growth in Pax and ATMs

GMR Airports – Key Updates

Delhi Airport

- **DEL Traffic Insight: Continues upward growth trajectory & showcased robust operational performance in FY2025**

DEL Pax Traffic	April 2025	Q4 FY2025	FY2025
Domestic Pax	4.8 mn	14.9 mn	57.7 mn
(Pax Growth YoY)	▲ 0.2 mn or 4.4%	▲ 1.0 mn or 8.8%	▲ 3.5 mn or 6.7%
International Pax	1.8 mn	5.8 mn	21.6 mn
(Pax Growth YoY)	▲ 0.2 mn or 11.4%	▲ 0.4 mn or 8.4%	▲ 2.1 mn or 11.0%
Total Pax	**6.7 mn**	**20.6 mn**	**79.3 mn**
(Pax Growth YoY)	▲ 0.4 mn or 6.2%	▲ 1.4 mn or 8.7%	▲ 5.6 mn or 7.9%

- Pax Traffic transcending sustainably above 6.5 mn Pax every month since Nov'24

- **DEL Operational Performance Snapshot**

DEL Pax Traffic – Setting New Records in Operational Performance			
	Single Day Pax	Monthly Pax	Quarterly Pax	Yearly Pax
Highest-ever Pax Traffic	❖ ~2.5 lakh on 23 Feb'25	❖ 7.1 mn in Dec'24	❖ 20.6 mn in Q4 FY25 - up 8.7% YoY	❖ 79.3 mn in FY25 - up 7.9% YoY

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GMR Airports – Key Updates

Delhi Airport

DEL ATMs - Setting New Records in Operational Performance

Highest-ever ATMs	Single Day ATMs*	Monthly ATMs	Quarterly ATMs*	Yearly ATMs
	❖ 1327 ATMs on 23 Feb'25	❖ 0.40 lakh in Mar'25	❖ 1.1 lakh in Q4 FY25 - up 6.8% YoY	❖ 4.6 lakh in FY25 - up 6.3% YoY

- **DEL Cargo:** Delhi Airport's 2nd consecutive year of crossing 1 Million Metric Tonnes (MMT) mark - Handled highest-ever cargo volumes of ~1.110 MMT in FY25 - up 10.6% YoY

- Coup d'œil: Delhi Airport's Terminal 1 which resumed full operations on April 15 - Click here & here for video snippet

- GMR Airports Limited has been granted the concession to operate, maintain and manage the existing Cargo Terminal at Delhi Airport - Click here for details

- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
  - UTAM: The Artificial Intelligence Powered Airside Operations Revolution at Delhi Airport - Click here for details
  - Delhi Airport launches India's First 360° Virtual Navigation Map for Transfer Passengers at Terminal 3 - Click here for details

* Being highest-ever in 5 years since FY20

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GMR Airports – Key Updates

Delhi Airport

- Delhi Airport ranked as the 9th Busiest Airports in the World in ACI's 2024 Rankings - Only Indian Airport amongst the Top 10 Busiest Airport worldwide - Click here for details

- Delhi Airport has been recognized as the 'Best Airport in India and South Asia' at the 2025 World Airport Awards by Skytrax; awarded 7th time in a row; only Indian airport to be amongst the world's top 10 in its category; global ranking improved to 32 in 2025 from 36 in 2024 - Click here & here for details

- **DEL Connect: New Routes & Enhanced connectivity from Delhi Airport**

- New domestic destination HSS (Hissar) has been added by Alliance Air with 2 weekly flights w.e.f. 14 Apr'25

- Air India added 3 more weekly departures on Delhi-London Heathrow route making total 24 weekly departures by Air India & 52 weekly departures by all airlines serving on this route

- Air India added 1 more Departure on Delhi-Nairobi route making total weekly departures 4 from DEL on this route

- Air India added 1 more Departure on Delhi-Seoul Incheon route making total weekly departures 5 from DEL on this route

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GMR Airports – Key Updates

Hyderabad Airport

HYD RAJIV GANDHI INTERNATIONAL AIRPORT
GMR AERO ENTERPRISE

- **HYD Traffic Insight:** Exemplary growth trajectory & showcased robust operational performance in FY2025

HYD Pax Traffic	April 2025	Q4 FY2025	FY2025
Domestic Pax	2.2 mn	6.6 mn	24.4 mn
(Pax Growth YoY)	▲ 0.3 mn or 21.3%	▲ 1.2 mn or 22.9%	▲ 3.6 mn or 17.6%
International Pax*	0.4 mn	1.3 mn	5.0 mn
(Pax Growth YoY)	▲ 0.1 mn or 8.8%	▲ 0.2 mn or 20.1%	▲ 0.8 mn or 20.1%
Total Pax	**2.6 mn**	**7.8 mn**	**29.5 mn**
(Pax Growth YoY)	**▲ 0.4 mn or 19.1%**	**▲ 1.4 mn or 22.4%**	**▲ 4.4 mn or 18.0%**

- Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov'24

- **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance				
	Single Day Pax	Monthly Pax	Quarterly Pax	Yearly Pax
Highest-ever Pax Traffic	❖ ~0.94 lakh on 22 Feb'25	❖ 2.7 mn in Dec'24	❖ 7.8 mn in Q4 FY25 - up 22.4% YoY	❖ 29.5 mn in FY25 - up 18.0% YoY

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GMR Airports – Key Updates

Hyderabad Airport

HYD ATMs - Setting New Records in Operational Performance

Highest-ever ATMs	Single Day ATMs	Monthly ATMs	Quarterly ATMs	Yearly ATMs
	❖ 626 ATMs on 29 Mar'25	❖ 0.18 lakh in Mar'25	❖ 0.53 lakh in Q4 FY25 - up 17.1% YoY	❖ 2.0 lakh in FY25 - up 15.0% YoY

- **HYD Cargo:** Hyderabad Airport handled highest-ever cargo volumes of ~1.74 lakh Metric Tonnes in FY25 - up 12.8% YoY

- GMR Hyderabad Air Cargo (GHAC) has been awarded the prestigious Integrated Management System (IMS) Certification - marking a significant milestone in pursuit of operational excellence - Click here for details

- **Redefining Travel Experience:**
  - Hyderabad Airport wins prestigious 'Best Airport Staff in India & South Asia 2025' award from Skytrax; global ranking improved to 56 in 2025 from 61 in 2024 - Click here & here for details
  - Coup d'œil: GMR Interchnage, Aerocity Hyderabad - Click here for details

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GMR Airports – Key Updates

Hyderabad Airport

- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
    - Cathay Pacific commenced its operations to HYD - Hong Kong route eff. 30 Mar'25 (3X weekly Departures)
    - Hyderabad Airport announced launch of direct flight services to Hanoi by Vietnam airlines from 07 May'25 - [Click here](#) for details

- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
    - Achieves prestigious Airport Carbon Accreditation (ACA) Level 5 Carbon Accreditation - Highest level of carbon management certification under the ACA framework - [Click here](#) & [here](#) for details
    - Honored with the prestigious LEED NC (Leadership in Energy and Environmental Design New Construction) Platinum Rating by the US Green Building Council
    - Inaugurated India's First integrated Electric Vehicle (EV) charging infrastructure tailored for airlines and ground handling operations - [Click here](#) for details
    - Enhanced airport security and gender empowerment, 15 elite female commandos have been deployed at Hyderabad Airport - [Click here](#) for details

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GMR Airports – Key Updates

GMR AERO

Mopa (Goa) Airport

MANOHAR INTERNATIONAL AIRPORT, GOA

- **Mopa (Goa) Airport - GOX Traffic Insight:**

GOX Pax Traffic	April 2025	Q4 FY2025	FY2025
Domestic Pax	0.35 mn	1.12 mn	4.32 mn
(Pax Growth YoY)	▼0.01 mn or 6.2%	▼0.15 mn or 11.1%	▼0.05 mn or 0.8%
International Pax	0.03 mn	0.15 mn	0.34 mn
(Pax Growth YoY)	▲0.02 mn or 122.9%	▲0.09 mn or 137.3%	▲0.22 mn or 180.2%
Total Pax	**0.37 mn**	**1.27 mn**	**4.66 mn**
(Pax Growth YoY)	▲0.01 mn or 1.7%	▼0.15 mn or 4.1%	▲0.17 mn or 4.2%

* Note: Decline in traffic attributable to seasonality factors as well as temporary deployment of some flights on account of religious festivity - Maha Kumbh (13 Jan'25-26 Feb'25) during the last quarter

- Growth in traffic was visible on a sequential basis:
  - In Q4 FY25, Pax traffic increased by 8.1% QoQ (compared with Q3 FY25) with Domestic Pax growth of 5.7%
- **Crossed 10 mn Pax Milestone at GOX:** GOX cumulatively handled 10.2 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

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GMR Airports – Key Updates

Mopa (Goa) Airport

MANOHAR INTERNATIONAL AIRPORT, GOA

- **Redefining Travel Experience:**
  - Mopa (Goa) Airport {GOX} wins the World's Best Airport in under 5 mn Pax category as well as recognized as the Cleanest Airport in India and South Asia at the 2025 World Airport Awards by Skytrax
  - Global ranking has moved 12 notches up to 80th rank in 2025 from 92nd in 2024 as per latest Skytrax ranking of World's Top 100 airport

- **GOX Connect**: New Routes & Enhanced connectivity from Mopa (Goa) Airport
  - Air India Express commenced 05 departures/day (2- Delhi, 1-Chennai, 1- Indore, 1-Bangalore) w.e.f. 15 Apr'25
  - New destinations Lucknow & Indore connected by IndiGo & Air India Express resp.

- **GOX Cargo**: Received World Health Organization (WHO) Good Distribution Practice (GDP) certification for Pharmaceuticals – validating the ability to handle warehousing & distribution of Pharmaceuticals products

- Coup d'œil: Functioning of GMR Aero Cargo Logistics, Goa located at GOX - Click here for details

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Thank You!

For further information, please visit

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